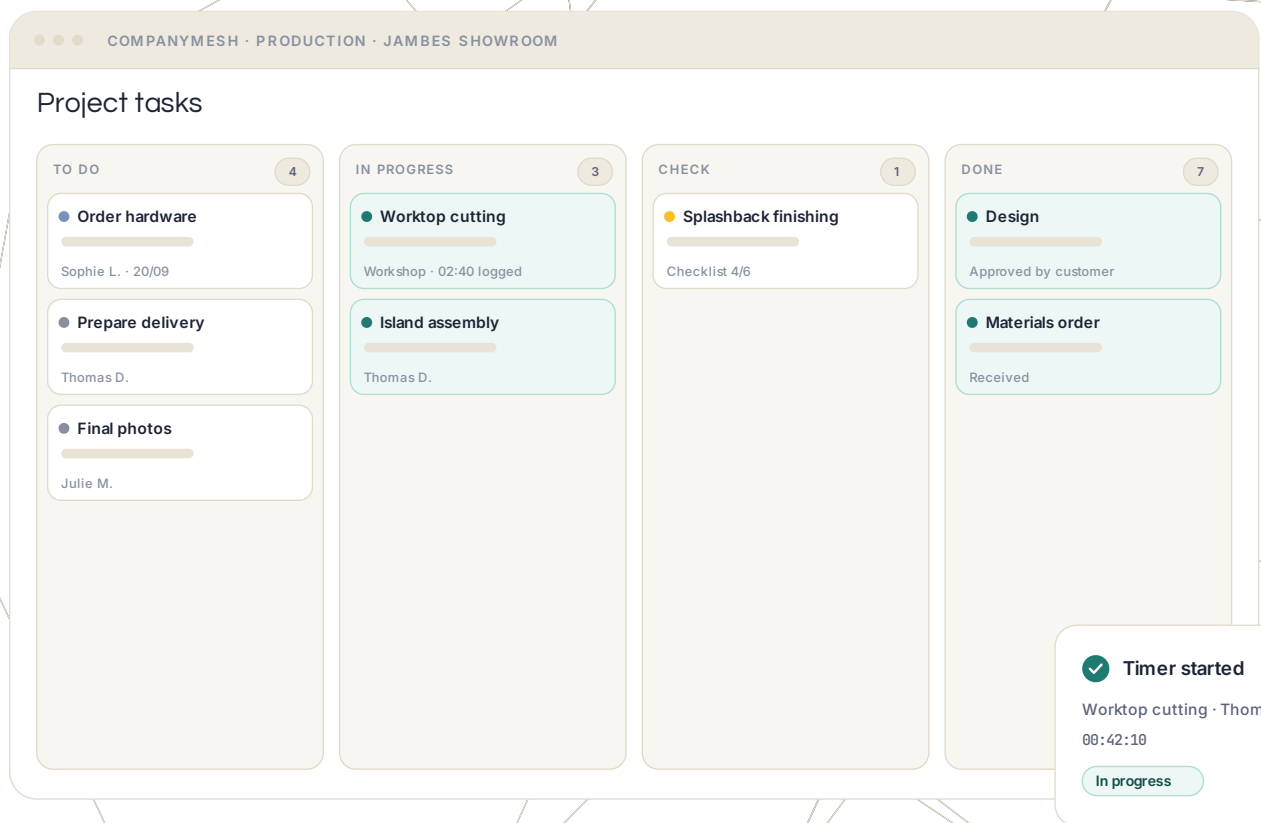


Projects & production

Your teams know what to do, and you know where they're at.



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A signed sale turns into a project to deliver: tasks, people, deadlines, time spent. The Projects & production module organises that internal work on clear boards, linked to the customer file, without ever exposing your internal tasks to your customers.

Organised production

Tasks, owners and deadlines in one place.

Time under control

Time spent measured per task and per project.

A direct link to sales

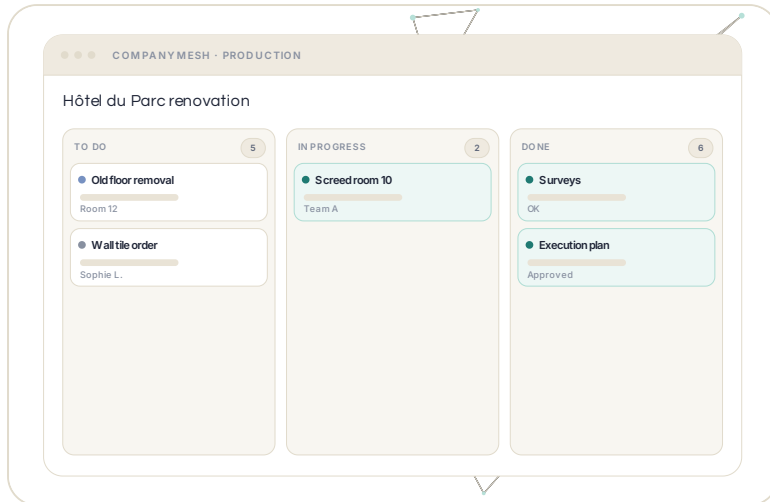
The project starts from the signed deal.

Quality you can track

Acceptance tests and checks documented.

In this module

- 1 Task boards
- 2 Assignment and deadlines
- 3 Time tracking
- 4 Linked to the customer file
- 5 Acceptance testing and quality checks



1 Task boards

Drag the tasks, move the project forward.

Every project has its own board: to do, in progress, done, or columns of your own. Tasks move with a single gesture and line up by priority.

What it enables

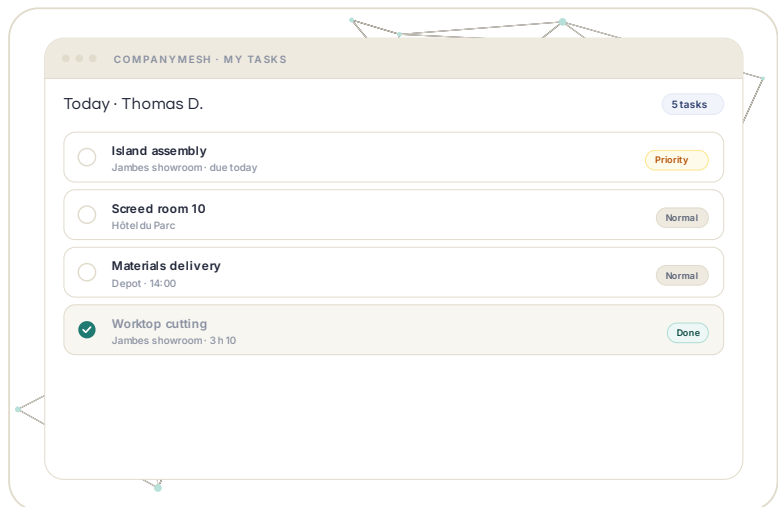
- Boards per project
- Customisable columns
- Ordering and priorities
- List view and board view

2

Assignment and deadlines

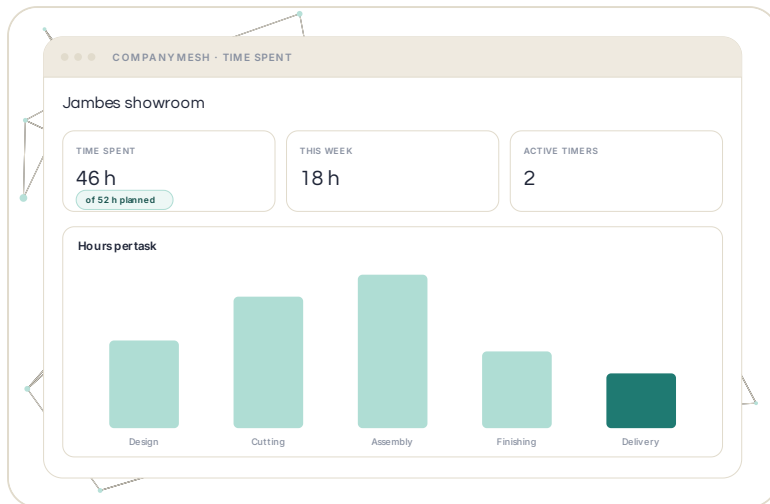
Everyone knows what's on their plate.

Assign each task to a team member with a deadline. Everyone sees their tasks for the day, across all projects.



What it enables

- An owner for each task
- Deadlines and reminders
- "My tasks" view
- Workload per team member



3 Time tracking

Time spent, measured without the effort.

Start a timer straight from the task. Time adds up per task, per project and per person, ready to analyse or invoice.

What it enables

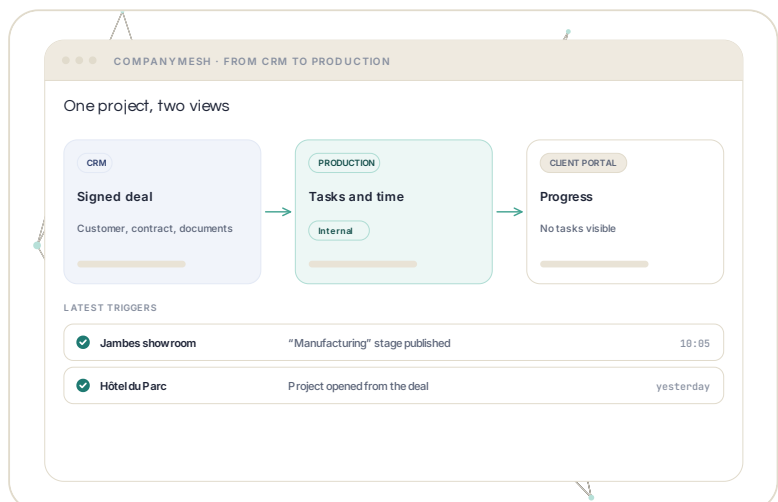
- One-click timer
- Only one active timer per person
- Time per task and per project
- Export for invoicing

4

Linked to the customer file

From signature to production, without a break.

The project builds on the deal created in the CRM: customer, documents and history stay at hand. Customers see progress in their portal, never your internal tasks.



What it enables

- Project opened from the deal
- Shared documents and conversations
- Progress visible to the customer
- Internal tasks never exposed

COMPANYMESH · QUALITY CONTROL

Checklist · Finishing 4/6

- ☒ Even joints
Checked by Thomas D.
- ☒ Worktop alignment
Photo attached
- ☒ Sanitary silicone
- ☒ Cleaning
- ☐ Watertightness test
To do before delivery
- ☐ Final photo

5 Acceptance testing and quality checks

Deliver with nothing left out.

Checklists and test scenarios come with every project. Results are recorded before delivery.

What it enables

- Reusable checklists
- Test scenarios
- Recorded results
- Sign-off before delivery

TAILORED

Adapted to your business

Production columns, quality-control steps, assignment by workshop or team, recurring project templates: we shape the tool around **your** way of working, from building sites to software development.

This module never arrives alone

We install it, tune it to your rules and train your teams. And when part of your trade fits no box, we build it.

01

A workshop per profile

At least an hour with every job concerned, to set the screens against real working days.

02

The missing module

A need nobody covers becomes a real module, designed for you and maintained like the rest.

03

Tuning as you go

One more field, one less step, an automation: the tool is adjusted while you use it.

CONNECTORS

Available integrations

Compatible with the tools you already use:

Calendar

Google Calendar

Outlook / Microsoft 365

Collaboration

Slack

Microsoft Teams

GitHub

GitLab

Import

Trello

Asana

Excel / CSV

Non-exhaustive list: other tools can be connected to suit your needs.

Works with

`crm.pipeline` Pipeline & opportunities

`crm.portal` Client portal

`comms.chat` Team chat & real time

`ops.dashboard` Dashboards & search

`erp.billing` Invoicing

Let's talk about your future tool

Tailored demo, by appointment.

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