

E-signature

Get documents signed in minutes, wherever your customer is.

COMPANYMESH · E-SIGNATURE

FINAL CONTRACT

C-3312 · Atelier Nérévance

Subject

Jambes showroom

Amount

€13,350.00

Customer signatory

Marc Dornévia

Company signatory

Management

Pages

4

Signed

FLOW

✓ Sent
14/09 · 09:04

✓ Viewed
14/09 · 18:30

✓ Signed · Marc Dornévia
14/09 · 21:14

✓ Countersigned
Automatic

✓ Contract signed

Archived with proof certificate
Deal → Order

Automatic

Get documents signed in minutes, wherever your customer is.

Print, sign, scan, send back: paper signatures slow down every deal. The E-signature module sends your quotes, contracts and documents for online signature, tracks their status and automatically files the signed version in the record.

Faster agreements

Signing from a computer or a phone.

Legal validity

Electronic signatures compliant with the European framework.

Automatic tracking

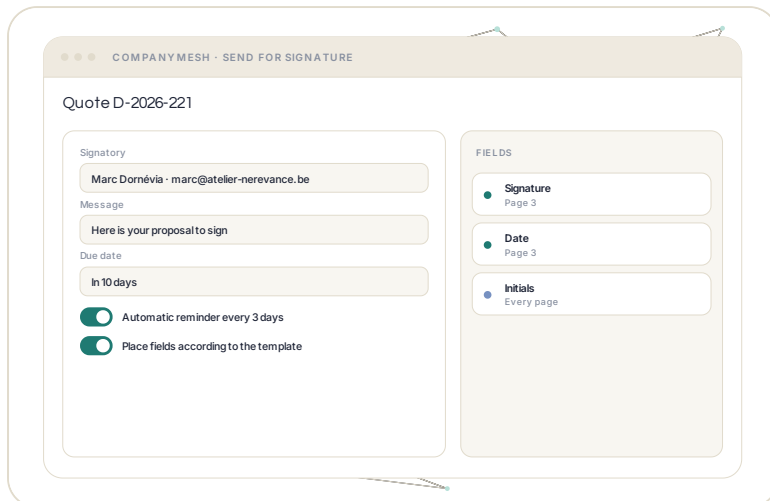
Sent, viewed, signed or declined, in real time.

Effortless archiving

Signed document and proof filed in the record.

In this module

- 1 Sending for signature
- 2 Real-time tracking
- 3 Multiple signatories
- 4 Signature levels
- 5 Archiving and proof



1 Sending for signature

One click from the document.

Quotes, contracts, purchase orders or any document in the DMS can be sent for signature straight from the tool. Signature fields are placed automatically according to the template.

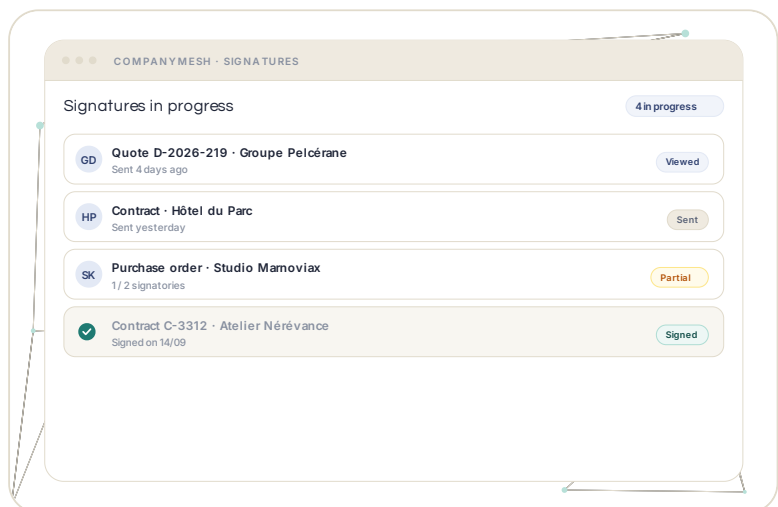
What it enables

- From any document
- Personalised message
- Predefined signature fields
- Automatic reminders

2 Real-time tracking

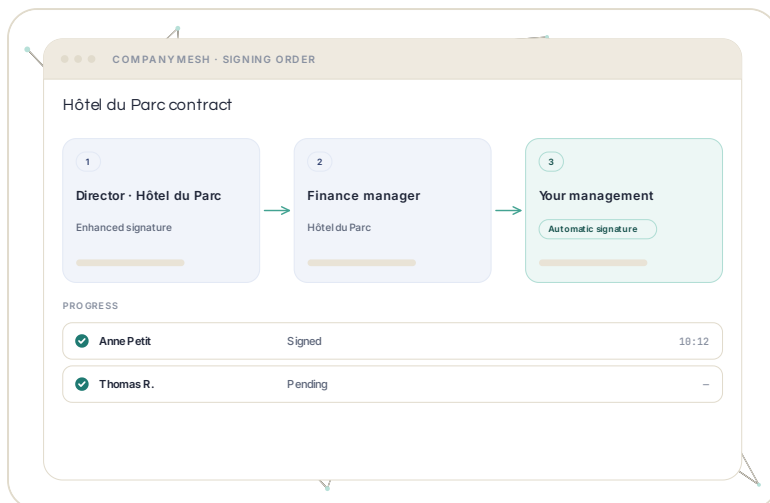
You know where every signature stands.

Every event (sent, viewed, signed, declined) updates the document and can move the deal forward. A single list brings together all signatures in progress.



What it enables

- Real-time statuses
- Deals move forward automatically
- List of signatures in progress
- Date and time of signature shown



3 Multiple signatories

Everyone signs in turn.

Add several signatories, with a signing order if needed: the customer first, then your management, for example. Your representative's signature can be added automatically.

What it enables

- Multiple signatories
- Legal representative's signature
- Signing order
- Internal and external signatories

4 Signature levels

The right level of security for every document.

Certified signatures for key contracts, simple signatures for everyday documents: you choose the right level, document by document.

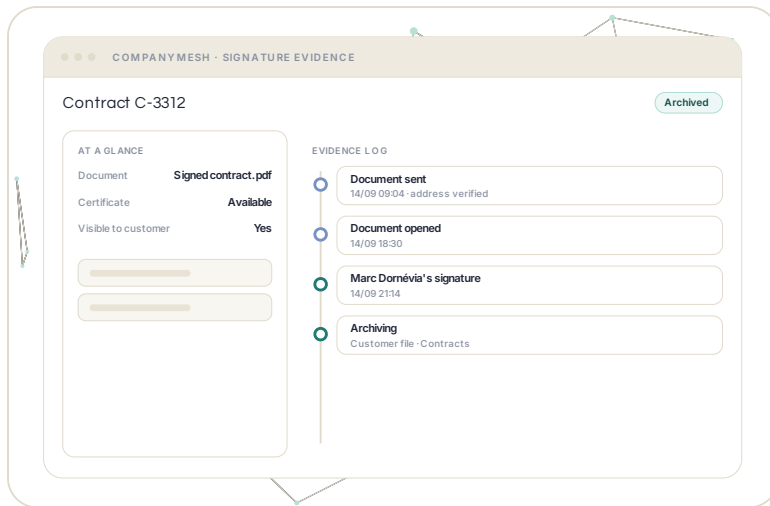
COMPANYMESH - SIGNATURE RULES

Level per document type

DOCUMENT	LEVEL	VERIFICATION	REMINDERS
Quotes < €10,000	Simple	Email	3 d
Quotes ≥ €10,000	Enhanced	Email + SMS code	2 d
Final contract	Enhanced	Email + SMS code	2 d
Delivery note	Simple	On site	—

What it enables

- Simple electronic signature
- Choice by document type
- Advanced signature with verification
- Compliant with the European framework



5 Archiving and proof

The signed version, right where it belongs.

The signed document and its certificate of proof are archived automatically in the record, available to authorised people.

What it enables

- Automatic archiving
- Certificate of proof
- Linked to the quote and the order
- Viewable from the customer portal

TAILORED

Adapted to your business

Simple signatures for everyday documents, advanced signatures for major contracts, several signatories in a set order, your legal representative's signature added automatically: the flow adapts to **your** documents and **your** customers.

This module never arrives alone

We install it, tune it to your rules and train your teams. And when part of your trade fits no box, we build it.

01

A workshop per profile

At least an hour with every job concerned, to set the screens against real working days.

02

The missing module

A need nobody covers becomes a real module, designed for you and maintained like the rest.

03

Tuning as you go

One more field, one less step, an automation: the tool is adjusted while you use it.

CONNECTORS

Available integrations

Compatible with the tools you already use:

Signature providers

SignWell

Yousign

DocuSign

Documents

PDF

CompanyMesh templates

Notifications

Email

SMS

Non-exhaustive list: other tools can be connected to suit your needs.

Works with

crm.quotes **Quotes & sales proposals**

dms.documents **Document management & media library**

erp.payments **Online payments**

dms.compliance **Verification & compliance**

auto.workflows **Automations**

Let's talk about your future tool

Tailored demo, by appointment.

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